

# TENNESSEE ECONOMIC ANALYSIS

June, 2018

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Prepared by:

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Labor Market Information

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**BRIEFING PACKET SUMMARY**  
**June 2018 pre.**

**Unemployment Rates**

	June 2017	May 2018 rev.	June 2018 pre.	Change From:	
				Year Ago	Month Ago
Tennessee					
Not Seasonally Adjusted	4.1 %	3.0 %	<b>4.1 %</b>	0.0 %	1.1 %
Seasonally Adjusted	3.6 %	3.5 %	<b>3.5 %</b>	-0.1 %	0.0 %
United States					
Not Seasonally Adjusted	4.5 %	3.6 %	<b>4.2 %</b>	-0.3 %	0.6 %
Seasonally Adjusted	4.3 %	3.8 %	<b>4.0 %</b>	-0.3 %	0.2 %

**Hours and Earnings (Manufacturing)**

	May 2018	June 2018	Change
Tennessee			
Average Weekly Earnings	\$846.24	<b>\$861.24</b>	\$15.00
Average Weekly Hours	43.0	<b>43.3</b>	0.3
Average Hourly Earnings	\$19.68	<b>\$19.89</b>	\$0.21
United States			
Average Weekly Earnings	\$898.80	<b>\$900.94</b>	\$2.14
Average Weekly Hours	42.0	<b>42.1</b>	0.1
Average Hourly Earnings	\$21.40	<b>\$21.40</b>	\$0.00

**Summary**

Tennessee's seasonally adjusted June unemployment rate remained at 3.5 %.

Over the past year, Tennessee's seasonally adjusted June unemployment rate decreased from 3.6% to 3.5% while the national rate declined from 4.3% to 4.0%.

Total nonfarm employment increased 13,000 jobs from May to June. The largest increases occurred in professional/business services, information, & leisure/hospitality.

Over the year, nonfarm employment increased 59,500 jobs. The largest increases occurred in accommodation/food services, administrative/support/waste services, & transportation/warehousing/utilities.

**LABOR FORCE ESTIMATES SUMMARY  
HOUSEHOLD SURVEY**

<b>TENNESSEE *</b>	June 2017	Revised May 2018	Preliminary June 2018	Change from June 2017 to June 2018	Change from May 2018 to June 2018
<i>Not Seasonally Adjusted</i>					
Civilian Labor Force	3,223,700	3,247,100	<b>3,298,200</b>	74,500 2.3%	51,100 1.6%
Employment	3,092,900	3,150,800	<b>3,162,300</b>	69,400 2.2%	11,500 0.4%
Unemployment	130,800	96,300	<b>135,800</b>	5,000 3.8%	39,500 41.0%
Unemployment Rate	4.1%	3.0%	<b>4.1%</b>	0.0 percentage point	1.1 percentage points

<i>Seasonally Adjusted</i>					
Civilian Labor Force	3,193,600	3,237,500	<b>3,245,900</b>	52,300 1.6%	8,400 0.3%
Employment	3,079,100	3,125,800	<b>3,132,200</b>	53,100 1.7%	6,400 0.2%
Unemployment	114,500	111,700	<b>113,700</b>	(800) -0.7%	2,000 1.8%
Unemployment Rate	3.6%	3.5%	<b>3.5%</b>	-0.1 percentage point	0.0 percentage point

<b>UNITED STATES **</b>	June 2017	May 2018	June 2018	Change from June 2017 to June 2018	Change from May 2018 to June 2018
<i>Not Seasonally Adjusted</i>					
Civilian Labor Force	161,337,000	161,765,000	<b>163,277,000</b>	1,940,000 1.2%	1,512,000 0.9%
Employment	154,086,000	156,009,000	<b>156,465,000</b>	2,379,000 1.5%	456,000 0.3%
Unemployment	7,250,000	5,756,000	<b>6,812,000</b>	(438,000) -6.0%	1,056,000 18.3%
Unemployment Rate	4.5%	3.6%	<b>4.2%</b>	-0.3 percentage point	0.6 percentage point

<i>Seasonally Adjusted</i>					
Civilian Labor Force	160,214,000	161,539,000	<b>162,140,000</b>	1,926,000 1.2%	601,000 0.4%
Employment	153,250,000	155,474,000	<b>155,576,000</b>	2,326,000 1.5%	102,000 0.1%
Unemployment	6,964,000	6,065,000	<b>6,564,000</b>	(400,000) -5.7%	499,000 8.2%
Unemployment Rate	4.3%	3.8%	<b>4.0%</b>	-0.3 percentage point	0.2 percentage point

\* Error range for Tennessee estimates cannot be computed.

\*\* Error range for U.S. estimates is +/- 0.2%.

## Seasonally Adjusted Nonfarm Employment

(numbers in thousands)	June <u>2017</u>	May <u>2018 rev.</u>	June <u>2018 pre.</u>	Annual change		Monthly change	
				Jun. 2017 to Jun. 2018		May 2018 to Jun. 2018	
				Net chg.	% chg.	Net chg.	% chg.
Total nonfarm	3,010.3	3,056.8	<b>3,069.8</b>	59.5	2.0%	13.0	0.4%
Mining/logging/construction	124.0	126.3	<b>127.5</b>	3.5	2.8%	1.2	1.0%
Manufacturing	349.0	348.7	<b>350.0</b>	1.0	0.3%	1.3	0.4%
Durable goods manufacturing	221.7	221.6	<b>223.6</b>	1.9	0.9%	2.0	0.9%
Nondurable goods manufacturing	127.3	127.1	<b>126.4</b>	-0.9	-0.7%	-0.7	-0.6%
Trade/transportation/utilities	621.6	629.0	<b>629.0</b>	7.4	1.2%	0.0	0.0%
Wholesale trade	121.5	121.7	<b>122.3</b>	0.8	0.7%	0.6	0.5%
Retail trade	335.6	335.5	<b>334.5</b>	-1.1	-0.3%	-1.0	-0.3%
Transportation/warehousing/utilities	164.5	171.8	<b>172.2</b>	7.7	4.7%	0.4	0.2%
Information	45.7	46.0	<b>48.8</b>	3.1	6.8%	2.8	6.1%
Financial activities	158.5	161.0	<b>162.3</b>	3.8	2.4%	1.3	0.8%
Finance/insurance	118.7	119.7	<b>120.7</b>	2.0	1.7%	1.0	0.8%
Real estate/rental/leasing	39.8	41.3	<b>41.6</b>	1.8	4.5%	0.3	0.7%
Professional/business services	407.5	416.9	<b>422.6</b>	15.1	3.7%	5.7	1.4%
Professional/scientific/technical services	136.6	139.6	<b>139.3</b>	2.7	2.0%	-0.3	-0.2%
Management of companies/enterprises	45.6	47.4	<b>47.6</b>	2.0	4.4%	0.2	0.4%
Administrative/support/waste services	225.3	229.9	<b>235.7</b>	10.4	4.6%	5.8	2.5%
Education/health services	431.2	438.3	<b>438.4</b>	7.2	1.7%	0.1	0.0%
Educational services	59.8	61.9	<b>62.7</b>	2.9	4.8%	0.8	1.3%
Health care/social assistance	371.4	376.4	<b>375.7</b>	4.3	1.2%	-0.7	-0.2%
Leisure/hospitality	328.5	342.6	<b>344.7</b>	16.2	4.9%	2.1	0.6%
Arts/entertainment/recreation	37.7	36.9	<b>36.1</b>	-1.6	-4.2%	-0.8	-2.2%
Accommodation/food services	290.8	305.7	<b>308.6</b>	17.8	6.1%	2.9	0.9%
Other services	114.0	115.6	<b>114.0</b>	0.0	0.0%	-1.6	-1.4%
Government	430.3	432.4	<b>432.5</b>	2.2	0.5%	0.1	0.0%
Federal government	49.3	48.7	<b>48.9</b>	-0.4	-0.8%	0.2	0.4%
State government	97.8	98.6	<b>98.0</b>	0.2	0.2%	-0.6	-0.6%
Local government	283.2	285.1	<b>285.6</b>	2.4	0.8%	0.5	0.2%

### Major Changes in Seasonally Adjusted Nonfarm Employment (in thousands)

#### I. Monthly Change (from May, 2018 rev. to June, 2018 pre.)

	<u>May, 2018 rev.</u>	<u>Jun. 2018 pre.</u>	<u>Change</u>
A. Major Employment Increases			
Professional/business services	416.9	422.6	5.7
Information	46.0	48.8	2.8
Leisure/hospitality	342.6	344.7	2.1
B. Major Employment Decreases			
Retail trade	335.5	334.5	-1.0
Arts/entertainment/recreation	36.9	36.1	-0.8
Nondurable goods manufacturing	127.1	126.4	-0.7

#### II. Yearly Change (from June, 2017 to June, 2018 pre.)

	<u>Jun. 2017</u>	<u>Jun. 2018 pre.</u>	<u>Change</u>
A. Major Employment Increases			
Accommodation/food services	290.8	308.6	17.8
Administrative/support/waste services	225.3	235.7	10.4
Transportation/warehousing/utilities	164.5	172.2	7.7
B. Major Employment Decreases			
Arts/entertainment/recreation	37.7	36.1	-1.6
Retail trade	335.6	334.5	-1.1
Nondurable goods manufacturing	127.3	126.4	-0.9

**BUSINESS SURVEY - Not Seasonally Adjusted**

Estimated Nonfarm Employment by Industry\*

(numbers in thousands)	June 2017	May 2018 rev.	June 2018 pre.	Annual change		Monthly change	
				Jun. 2017 to Jun. 2018		May 2018 to Jun. 2018	
				Net change	% change	Net change	% change
Total nonfarm	2,993.8	3,066.0	<b>3,056.8</b>	63.0	2.1%	-9.2	-0.3%
Total private	2,591.7	2,628.2	<b>2,651.8</b>	60.1	2.3%	23.6	0.9%
Goods-producing	475.7	475.6	<b>479.8</b>	4.1	0.9%	4.2	0.9%
Mining/logging/construction	125.7	126.1	<b>128.5</b>	2.8	2.2%	2.4	1.9%
Manufacturing	350.0	349.5	<b>351.3</b>	1.3	0.4%	1.8	0.5%
Durable goods manufacturing	222.3	221.7	<b>224.4</b>	2.1	0.9%	2.7	1.2%
Wood products	12.5	12.3	<b>12.6</b>	0.1	0.8%	0.3	2.4%
Nonmetallic mineral products	13.7	13.8	<b>13.9</b>	0.2	1.5%	0.1	0.7%
Primary metal manufacturing	10.5	10.2	<b>10.2</b>	-0.3	-2.9%	0.0	0.0%
Fabricated metal products	35.6	35.8	<b>36.9</b>	1.3	3.7%	1.1	3.1%
Machinery manufacturing	25.8	26.4	<b>26.6</b>	0.8	3.1%	0.2	0.8%
Computer/electronic products	4.8	4.8	<b>4.8</b>	0.0	0.0%	0.0	0.0%
Electrical equipment/appliances	19.3	19.1	<b>19.3</b>	0.0	0.0%	0.2	1.0%
Transportation equipment	74.5	73.6	<b>74.3</b>	-0.2	-0.3%	0.7	1.0%
Furniture/related products	9.6	9.5	<b>9.5</b>	-0.1	-1.0%	0.0	0.0%
Miscellaneous manufacturing	16.0	16.2	<b>16.3</b>	0.3	1.9%	0.1	0.6%
Nondurable goods manufacturing	127.7	127.8	<b>126.9</b>	-0.8	-0.6%	-0.9	-0.7%
Food manufacturing	35.4	35.6	<b>35.5</b>	0.1	0.3%	-0.1	-0.3%
Beverage/tobacco products	7.0	7.5	<b>7.6</b>	0.6	8.6%	0.1	1.3%
Paper manufacturing	14.7	14.6	<b>14.7</b>	0.0	0.0%	0.1	0.7%
Printing/related support activities	9.1	9.0	<b>9.0</b>	-0.1	-1.1%	0.0	0.0%
Chemical manufacturing	25.1	24.8	<b>25.1</b>	0.0	0.0%	0.3	1.2%
Plastics/rubber products	24.8	25.0	<b>25.0</b>	0.2	0.8%	0.0	0.0%
Service-providing	2,518.1	2,590.4	<b>2,577.0</b>	58.9	2.3%	-13.4	-0.5%
Trade/transportation/utilities	619.7	627.6	<b>629.7</b>	10.0	1.6%	2.1	0.3%
Wholesale trade	121.8	121.6	<b>122.9</b>	1.1	0.9%	1.3	1.1%
Merchant wholesalers, durable goods	63.7	63.7	<b>64.7</b>	1.0	1.6%	1.0	1.6%
Merchant wholesalers, nondurable goods	41.5	41.6	<b>41.7</b>	0.2	0.5%	0.1	0.2%
Wholesale electronic markets	16.6	16.3	<b>16.5</b>	-0.1	-0.6%	0.2	1.2%
Retail trade	334.8	335.3	<b>335.7</b>	0.9	0.3%	0.4	0.1%
Motor vehicle/parts dealers	46.9	47.4	<b>47.6</b>	0.7	1.5%	0.2	0.4%
Furniture/home furnishings stores	9.6	9.6	<b>9.5</b>	-0.1	-1.0%	-0.1	-1.0%
Building material/garden supply stores	30.7	31.3	<b>31.8</b>	1.1	3.6%	0.5	1.6%
Food/beverage stores	54.2	52.7	<b>52.8</b>	-1.4	-2.6%	0.1	0.2%
Health/personal care stores	24.0	23.8	<b>23.8</b>	-0.2	-0.8%	0.0	0.0%
Gasoline stations	23.5	23.0	<b>23.0</b>	-0.5	-2.1%	0.0	0.0%
Clothing/clothing accessories stores	24.3	23.1	<b>23.6</b>	-0.7	-2.9%	0.5	2.2%
Sporting goods/hobby/book/music stores	12.2	12.0	<b>12.0</b>	-0.2	-1.6%	0.0	0.0%
General merchandise stores	71.2	71.4	<b>70.9</b>	-0.3	-0.4%	-0.5	-0.7%
Miscellaneous store retailers	18.2	17.4	<b>17.5</b>	-0.7	-3.8%	0.1	0.6%
Nonstore retailers	9.5	10.2	<b>10.1</b>	0.6	6.3%	-0.1	-1.0%
Transportation/warehousing/utilities	163.1	170.7	<b>171.1</b>	8.0	4.9%	0.4	0.2%
Utilities	3.6	3.5	<b>3.5</b>	-0.1	-2.8%	0.0	0.0%
Transportation/warehousing	159.5	167.2	<b>167.6</b>	8.1	5.1%	0.4	0.2%
Information	47.3	45.9	<b>49.1</b>	1.8	3.8%	3.2	7.0%
Financial activities	159.2	161.0	<b>162.8</b>	3.6	2.3%	1.8	1.1%
Finance/insurance	118.8	119.6	<b>120.9</b>	2.1	1.8%	1.3	1.1%
Real estate/rental/leasing	40.4	41.4	<b>41.9</b>	1.5	3.7%	0.5	1.2%
Professional/business services	407.0	414.7	<b>422.3</b>	15.3	3.8%	7.6	1.8%
Professional/scientific/technical services	136.6	138.0	<b>138.5</b>	1.9	1.4%	0.5	0.4%
Management of companies/enterprises	45.7	47.4	<b>47.7</b>	2.0	4.4%	0.3	0.6%
Administrative/support/waste services	224.7	229.3	<b>236.1</b>	11.4	5.1%	6.8	3.0%
Education/health services	426.0	438.2	<b>433.3</b>	7.3	1.7%	-4.9	-1.1%
Educational services	54.2	62.3	<b>57.5</b>	3.3	6.1%	-4.8	-7.7%
Health care/social assistance	371.8	375.9	<b>375.8</b>	4.0	1.1%	-0.1	-0.0%
Ambulatory health care services	150.3	152.1	<b>152.0</b>	1.7	1.1%	-0.1	-0.1%
Hospitals	109.9	111.4	<b>111.8</b>	1.9	1.7%	0.4	0.4%
Nursing/residential care facilities	61.8	62.4	<b>62.3</b>	0.5	0.8%	-0.1	-0.2%
Social assistance	49.8	50.0	<b>49.7</b>	-0.1	-0.2%	-0.3	-0.6%
Leisure/hospitality	340.9	348.7	<b>358.1</b>	17.2	5.0%	9.4	2.7%
Arts/entertainment/recreation	43.7	39.4	<b>43.8</b>	0.1	0.2%	4.4	11.2%
Accommodation/food services	297.2	309.3	<b>314.3</b>	17.1	5.8%	5.0	1.6%
Accommodation	39.4	39.1	<b>40.7</b>	1.3	3.3%	1.6	4.1%
Food services/drinking places	257.8	270.2	<b>273.6</b>	15.8	6.1%	3.4	1.3%
Other services	115.9	116.5	<b>116.7</b>	0.8	0.7%	0.2	0.2%
Government	402.1	437.8	<b>405.0</b>	2.9	0.7%	-32.8	-7.5%
Federal government	49.3	48.6	<b>49.1</b>	-0.2	-0.4%	0.5	1.0%
State government	91.1	97.6	<b>92.6</b>	1.5	1.6%	-5.0	-5.1%
State government educational services	49.4	56.3	<b>51.1</b>	1.7	3.4%	-5.2	-9.2%
Local government	261.7	291.6	<b>263.3</b>	1.6	0.6%	-28.3	-9.7%
Local government educational services	117.4	146.2	<b>117.4</b>	0.0	0.0%	-28.8	-19.7%

\*Estimates include all full- and part-time nonagricultural wage and salary employees who worked during, or received pay for, any part of the pay period which includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded.

**UNEMPLOYMENT RATES, 2007 - 2018**  
**U.S. & Tennessee, Seasonally Adjusted & Not Seasonally Adjusted**

	2007				2008				2009				2010			
	U.S.		Tenn.		U.S.		Tenn.		U.S.		Tenn.		U.S.		Tenn.	
	Seas. Adj.	Not Seas. Adj.														
Jan.	4.6	5.0	4.5	5.1 *	5.0	5.4	5.4 *	5.9 *	7.8	8.5	9.1 *	9.8 *	9.8	10.6	10.4 *	11.2 *
Feb.	4.5	4.9	4.4	4.9 -	4.9	5.2	5.5 *	5.8 *	8.3	8.9	9.8 *	10.5 *	9.8	10.4	10.3 *	10.8 *
Mar.	4.4	4.5	4.3	4.4	5.1	5.2	5.6 *	5.9 *	8.7	9.0	10.3 *	10.9 *	9.9	10.2	10.1 *	10.6 *
Apr.	4.5	4.3	4.2	4.0	5.0	4.8	5.8 *	5.3 *	9.0	8.6	10.6 *	10.2 *	9.9	9.5	9.8	9.6 *
May	4.4	4.3	4.2	4.0	5.4	5.2	6.1 *	6.1 *	9.4	9.1	10.8 *	10.6 *	9.6	9.3	9.6 -	9.3 -
Jun.	4.6	4.7	4.3	4.5	5.6	5.7	6.4 *	6.8 *	9.5	9.7	10.9 *	11.3 *	9.4	9.6	9.3	9.5
Jul.	4.7	4.9	4.5	4.6	5.8	6.0	6.7 *	7.0 *	9.5	9.7	10.8 *	11.0 *	9.4	9.7	9.2	9.3
Aug.	4.6	4.6	4.7 *	4.6 -	6.1	6.1	6.9 *	7.0 *	9.6	9.6	10.8 *	10.7 *	9.5	9.5	9.2	9.3
Sep.	4.7	4.5	5.0 *	4.8 *	6.1	6.0	7.2 *	6.9 *	9.8	9.5	10.7 *	10.4 *	9.5	9.2	9.3	9.0
Oct.	4.7	4.4	5.2 *	4.8 *	6.5	6.1	7.5 *	6.9 *	10.0	9.5	10.6 *	10.2 *	9.4	9.0	9.4 -	9.0 -
Nov.	4.7	4.5	5.3 *	5.0 *	6.8	6.5	7.9 *	7.2 *	9.9	9.4	10.6 *	9.9 *	9.8	9.3	9.5	9.3 -
Dec.	5.0	4.8	5.4 *	5.4 *	7.3	7.1	8.5 *	8.1 *	9.9	9.7	10.5 *	10.3 *	9.3	9.1	9.5 *	9.2 *
Avg.	4.6	4.6	4.7 *	4.7 *	5.8	5.8	6.6 *	6.6 *	9.3	9.3	10.5 *	10.5 *	9.6	9.6	9.7 *	9.7 *

	2011				2012				2013				2014			
	U.S.		Tenn.		U.S.		Tenn.		U.S.		Tenn.		U.S.		Tenn.	
	Seas. Adj.	Not Seas. Adj.														
Jan.	9.1	9.8	9.5 *	10.1 *	8.3	8.8	7.9	8.3	8.0	8.5	7.9	8.7 *	6.6	7.0	6.9 *	6.9
Feb.	9.0	9.5	9.4 *	9.8 *	8.3	8.7	7.8	8.2	7.7	8.1	8.0 *	8.2 *	6.7	7.0	6.7 -	6.9
Mar.	9.0	9.2	9.3 *	9.5 *	8.2	8.4	7.8	7.9	7.5	7.6	8.1 *	8.0 *	6.7	6.8	6.6	6.8 -
Apr.	9.1	8.7	9.2 *	9.0 *	8.2	7.7	7.9	7.3	7.6	7.1	8.0 *	7.5 *	6.3	5.9	6.6 *	6.0 *
May	9.0	8.7	9.2 *	8.9 *	8.2	7.9	7.9	7.7	7.5	7.3	8.0 *	7.7 *	6.3	6.1	6.6 *	6.3 *
Jun.	9.1	9.3	9.1 -	9.6 *	8.2	8.4	8.0	8.5 *	7.5	7.8	7.9 *	8.5 *	6.1	6.3	6.7 *	7.0 *
Jul.	9.0	9.3	9.1 *	9.1	8.2	8.6	7.9	8.5	7.3	7.7	7.8 *	8.1 *	6.2	6.5	6.6 *	7.2 *
Aug.	9.0	9.1	9.0 -	9.1 -	8.1	8.2	7.8	8.1	7.2	7.3	7.8 *	7.8 *	6.2	6.3	6.6 *	7.0 *
Sep.	9.0	8.8	8.8	8.9 *	7.8	7.6	7.7	7.4	7.2	7.0	7.6 *	7.5 *	5.9	5.7	6.6 *	6.5 *
Oct.	8.8	8.5	8.6	8.3	7.8	7.5	7.7	7.4	7.2	7.0	7.4 *	7.6 *	5.7	5.5	6.5 *	6.2 *
Nov.	8.6	8.2	8.3	7.8	7.7	7.4	7.7 -	7.1	6.9	6.6	7.2 *	7.0 *	5.8	5.5	6.4 *	6.2 *
Dec.	8.5	8.3	8.1	7.8	7.9	7.6	7.8	7.7 *	6.7	6.5	7.1 *	6.8 *	5.6	5.4	6.3 *	6.0 *
Avg.	8.9	8.9	9.0 *	9.0 *	8.1	8.1	7.8	7.8	7.4	7.4	7.8 *	7.8 *	6.2	6.2	6.6 *	6.6 *

	2015				2016				2017				2018			
	U.S.		Tenn.		U.S.		Tenn.		U.S.		Tenn.		U.S.		Tenn.	
	Seas. Adj.	Not Seas. Adj.														
Jan.	5.7	6.1	6.2 *	6.7 *	4.9	5.3	4.8	5.0	4.8	5.1	4.5	5.0	4.1	4.5	3.3	3.8
Feb.	5.5	5.8	6.1 *	6.2 *	4.9	5.2	4.7	4.7	4.7	4.9	4.4	4.5	4.1	4.4	3.4	3.6
Mar.	5.5	5.6	6.0 *	5.9 *	5.0	5.1	4.7	4.6	4.5	4.6	4.2	4.1	4.1	4.1	3.4	3.4
Apr.	5.4	5.1	5.9 *	5.3 *	5.0	4.7	4.7	4.3	4.4	4.1	4.0	3.4	3.9	3.7	3.4	2.8
May	5.5	5.3	5.8 *	5.6 *	4.7	4.5	4.7 -	4.1	4.3	4.1	3.8	3.2	3.8	3.6	3.5	3.0
Jun.	5.3	5.5	5.7 *	6.2 *	4.9	5.1	4.7	5.2 *	4.3	4.5	3.6	4.1	4.0	4.2	3.5	4.1
Jul.	5.2	5.6	5.6 *	6.0 *	4.9	5.1	4.7	5.1 -	4.3	4.6	3.5	3.9				
Aug.	5.1	5.2	5.4 *	5.5 *	4.9	5.0	4.7	5.0 -	4.4	4.5	3.4	3.7				
Sep.	5.0	4.9	5.3 *	5.3 *	5.0	4.8	4.8	4.9 *	4.2	4.1	3.3	3.3				
Oct.	5.0	4.8	5.2 *	5.1 *	4.9	4.7	4.8	4.7 -	4.1	3.9	3.3	3.2				
Nov.	5.0	4.8	5.0 -	4.9 *	4.6	4.4	4.7 *	4.4 -	4.1	3.9	3.3	3.2				
Dec.	5.0	4.8	4.9	4.7	4.7	4.5	4.7 -	4.5 -	4.1	3.9	3.3	3.1				
Avg.	5.3	5.3	5.6 *	5.6 *	4.9	4.9	4.7	4.7	4.4	4.4	3.7	3.7				

\* Designates when Tennessee's unemployment rate is greater than the U.S. rate

- Designates when Tennessee's unemployment rate is equal to the U.S. rate

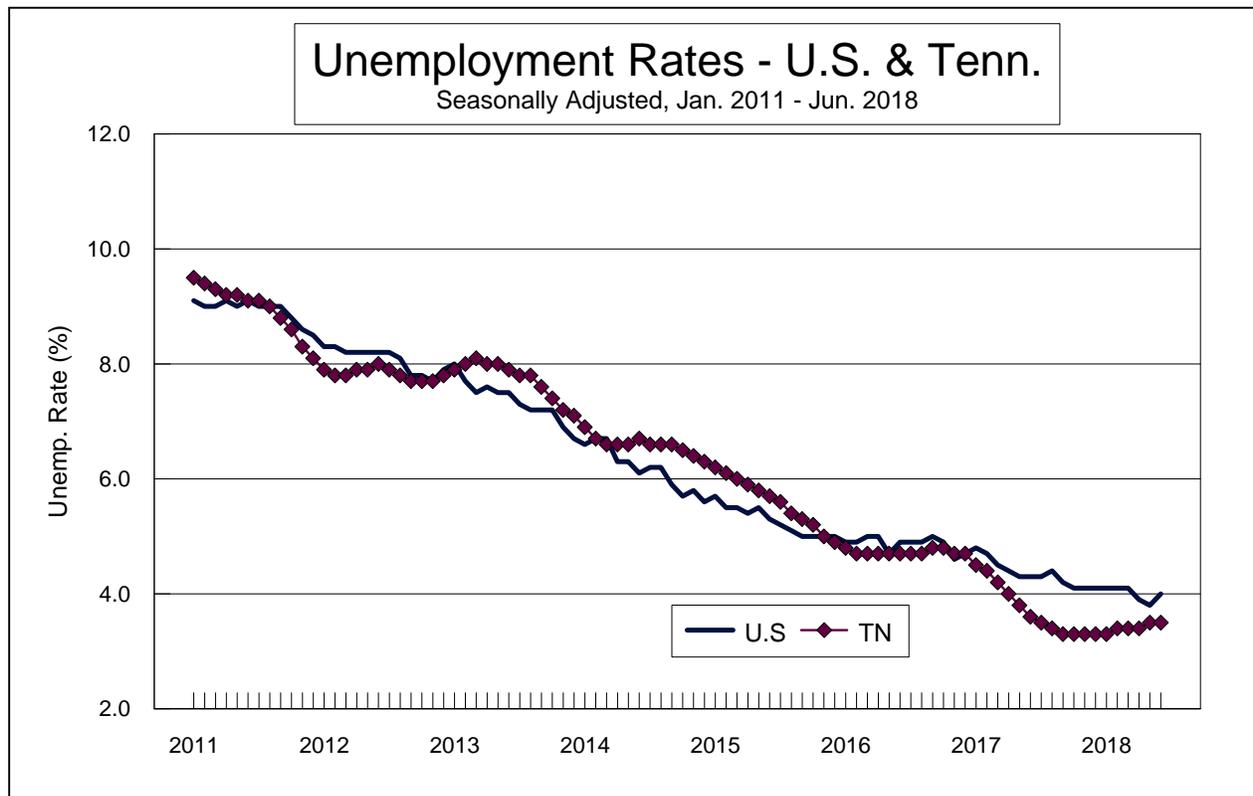
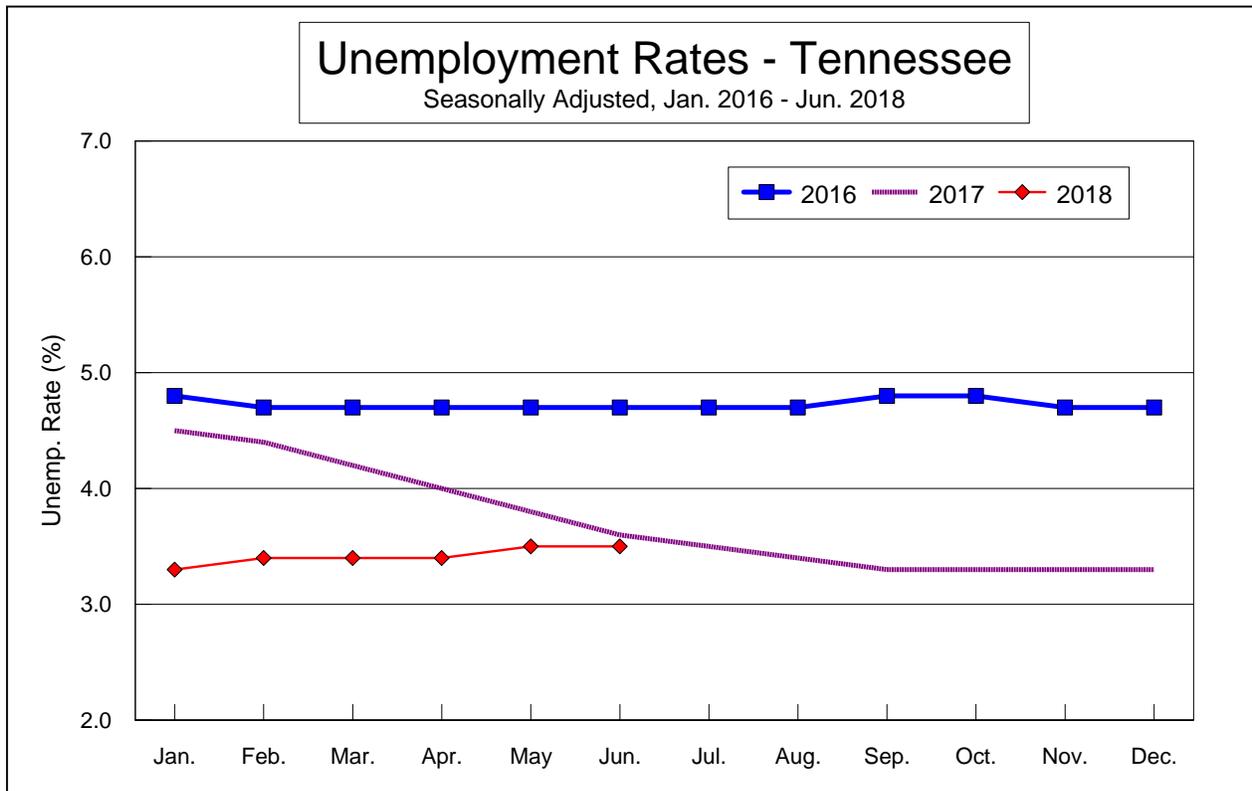
### HOURS AND EARNINGS OF PRODUCTION WORKERS

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Jun.	May	Jun.	Jun.	May	Jun.	Jun.	May	Jun.
	2017	2018	2018	2017	2018	2018	2017	2018	2018
Manufacturing	\$812.60	\$846.24	<b>\$861.24</b>	42.5	43	<b>43.3</b>	\$19.12	\$19.68	<b>\$19.89</b>
Durable Goods	835.56	859.87	<b>880.18</b>	42.2	42.4	<b>42.5</b>	19.80	20.28	<b>20.71</b>
Nondurable Goods	773.06	822.80	<b>830.08</b>	42.9	44	<b>44.7</b>	18.02	18.70	<b>18.57</b>

### HOURS AND EARNINGS OF PRODUCTION WORKERS - ALL MANUFACTURING

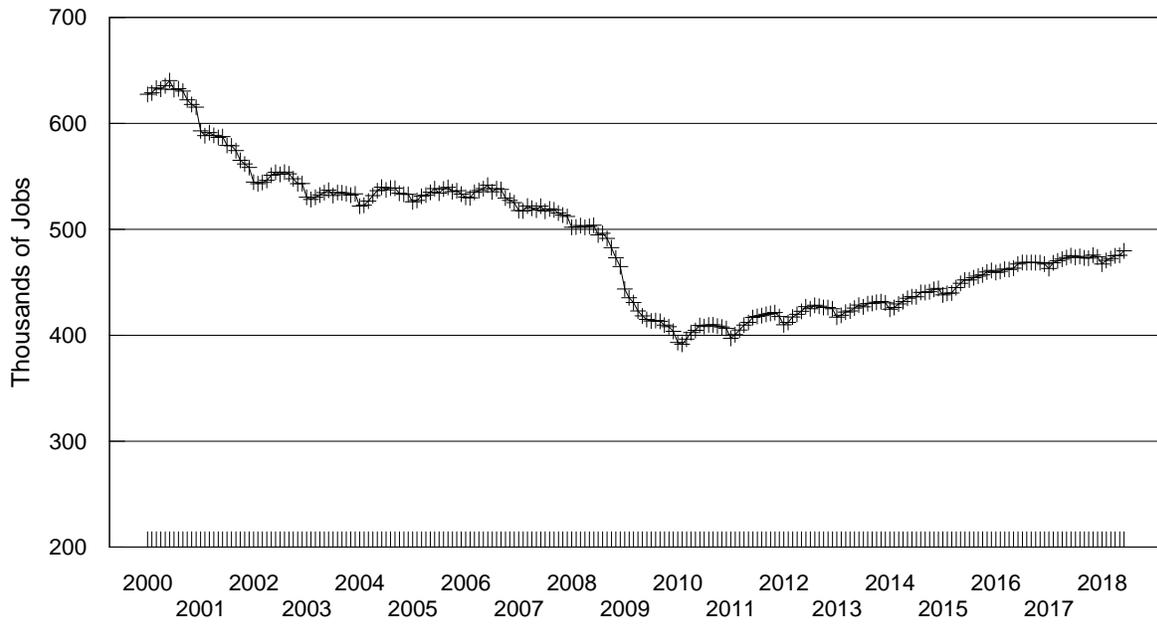
(ranked by May '2018 preliminary average weekly earnings; Jun. '2018 will be available later this month)

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	May	May	Percent	May	May	Percent	May	May	Percent
	2017	2018	Change	2017	2018	Change	2017	2018	Change
States									
Florida	\$882.83	<b>\$943.52</b>	6.1%	41.10	<b>43.40</b>	0.2%	\$21.48	<b>\$21.74</b>	0.0%
Alabama	870.48	<b>843.70</b>	-2.7%	43.20	<b>43.20</b>	0.0%	20.15	<b>19.53</b>	-0.1%
<b>Tennessee</b>	811.08	<b>843.66</b>	3.3%	42.20	<b>43.00</b>	0.1%	19.22	<b>19.62</b>	0.0%
Mississippi	845.84	<b>838.45</b>	-0.7%	41.10	<b>41.00</b>	0.0%	20.58	<b>20.45</b>	0.0%
South Carolina	805.80	<b>831.29</b>	2.5%	42.50	<b>43.50</b>	0.1%	18.96	<b>19.11</b>	0.0%
Kentucky	849.16	<b>822.46</b>	-2.7%	42.10	<b>41.00</b>	-0.1%	20.17	<b>20.06</b>	0.0%
Georgia	784.55	<b>811.84</b>	2.7%	42.50	<b>43.00</b>	0.1%	18.46	<b>18.88</b>	0.0%
Virginia	779.41	<b>805.24</b>	2.6%	40.70	<b>41.00</b>	0.0%	19.15	<b>19.64</b>	0.0%
North Carolina	749.21	<b>766.92</b>	1.8%	42.40	<b>42.00</b>	0.0%	17.67	<b>18.26</b>	0.1%
Arkansas	634.79	<b>708.07</b>	7.3%	39.60	<b>41.70</b>	0.2%	16.03	<b>16.98</b>	0.1%



## Goods-Producing Jobs in Tennessee

Jan. 2000 - Jun. 2018 (unadjusted)



## Service-Providing Jobs in Tennessee

Jan. 2000 - Jun. 2018 (unadjusted)

